ORACLE

Oracle Financial Services Software Limited

Oracle Park
Off Western Express Highway
Goregaon (East)
Mumbai, Maharashtra 400 063
India

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fax +91 22 6718 3001
oracle.com/financialservices

July 14, 2017

To, Asst. Vice President Listing & Compliance **National Stock Exchange of India Limited** Exchange Plaza Bandra-Kurla Complex Bandra (East) Mumbai 400 051 **Scrip Code – OFSS**	To, Asst. General Manager Listing & Compliance **BSE Ltd.** 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 **Scrip Code – 532466**

Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit for the quarter ended June 30, 2017

Dear Sir,

We refer to SEBI Circular no. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated December 31, 2002 and September 6, 2010, respectively, with regard to Reconciliation of Share Capital Audit to be done by qualified Chartered Accountant or a Company Secretary.

Accordingly, we enclose herewith a Reconciliation of Share Capital Audit Report certified by Mr. Vijay V. Rajwade, a Chartered Accountant, for the quarter ended June 30, 2017.

The above said report will also be uploaded on Company's website.

Thanking you,

Yours sincerely,
For Oracle Financial Services Software Limited

O. Banerjee

Onkarnath Banerjee
Company Secretary & Compliance Officer

Encl: a/a

Vijay V. Rajwade
Chartered Accountant
B.Com, F.C.A.

Office :
C/o. CVK & Associates
A-103 / 104, Varadlaxmi,
Gokhale Road, Mulund (E),
Mumbai - 400 081.
Telefax : 2163 5822 / 5890
E-mail : vijayrajwade@rediffmail.com

Reconciliation of Share Capital Audit

1.	For Quarter Ended	**June 30, 2017**
2.	ISIN	**INE881D01027**
3.	Face Value	**Equity shares of Rs.5/- each**
4.	Name of the Company	**Oracle Financial Services Software Limited**
5.	Registered Office/ Correspondence Address	**Oracle Park, Off. Western Express Highway Goregaon (East), Mumbai 400 063**
6.	Telephone & Fax No.	**Telephone No.: 6718 2814 Fax No.: 6718 4604**
7.	Email address	**onkarnath.banerjee@oracle.com**
8.	Names of the Stock Exchange where the Company's securities are listed	**BSE Ltd. ("BSE") National Stock Exchange of India Limited ("NSE")**

		Number of shares	% of Total Issued Capital
9.	Issued Capital	**85,292,400**	**100.00**
10.	Listed Capital (Exchange wise) *(as per Company records)*	**85,292,400**	**100.00**
11.	Held in Dematerialised form in CDSL	**5,65,897**	**0.66**
12.	Held in Dematerialised form in NSDL	**84,334,217**	**98.88**
13.	Physical	**3,92,286**	**0.46**
14.	Total No. of shares (11+12+13)	**85,106,406**	**100.00**

V. RAJWADE
ACCOUNTANT

15. Reasons for difference if any, between (09 & 10), (09 & 14), (10 & 14) **N.A**

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. appr. pending for SE (Specify names)
Date of Allotment: 04/04/2017 Allotment of shares on exercise of stock options	87,234 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE on 07/04/2017 and NSE on 10/04/2017	Yes	Yes	
Date of Allotment 11/04/2017 Allotment of shares on exercise of stock options.	73,363 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 13/04/2017	Yes	Yes	
Date of Allotment: 16/05/2017 Allotment of shares on exercise of stock options.	11,960 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 19/05/2017	Yes	Yes	
Date of Allotment: 21/06/2017 Allotment of shares on exercise of stock options	13,437 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 27/06/2017	Yes	Yes	

JAY V. RAJWADE MUMBAI 400 081. CHARTERED ACCOUNTANT

17. Register of Members is updated (Yes /No) If not, updated upto which date — **Yes**

18. Reference of previous quarter with regards to excess dematerialized shares, if any — **Not Applicable**

19. Has the company resolved the matter mentioned in point no 18 above in current quarter ? If not why? — **Not Applicable**

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

21. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Onkarnath Banerjee
Telephone no.: 6718 2814
Fax no.: 6718 4604
Email id: onkarnath.banerjee@oracle.com

22. Name, Address, Tel. & Fax. No., Regn. no. of the Auditor

Mr. Vijay V. Rajwade,
Chartered Accountant.
C/o CVK & Associates
Chartered Accountants
A-103 Varadlaxmi, Gokhale Road
Mulund East, Mumbai – 400 081
Telephone no. 9820682129
Fax no. 2163 5822

23. Appointment of common agency for share registry work If yes (name & address)

Link Intime India Private Limited (formerly Intime Spectrum Registry Ltd.) C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 078,

24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company changed its name etc.) **N.A.**

Place: Mumbai

Date: 14 JUL 2017

VIJAY V. RAJWADE
MUMBAI 400 081
CHARTERED ACCOUNTANT

Vijay V. Rajwade
Chartered Accountant
Membership No. 46344