

January 4, 2024

|                                                                                                                                                                                                                         |                                                                                                                                                                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br><br>Asst. Vice President<br>Listing & Compliance<br><b>National Stock Exchange of India<br/>Limited</b><br>Exchange Plaza<br>Bandra-Kurla Complex<br>Bandra (East)<br>Mumbai 400 051<br><b>Scrip Code – OFSS</b> | To,<br><br>Asst. General Manager<br>Listing & Compliance<br><b>BSE Ltd.</b><br>1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001<br><br><b>Scrip Code – 532466</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Reconciliation of Share Capital Audit for the quarter ended  
December 31, 2023**

Dear Sir,

With reference to the regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith a Reconciliation of Share Capital Audit Report certified by Mr. Vijay V. Rajwade, a Chartered Accountant, for the quarter ended December 31, 2023.

The said report will also be uploaded on Company's website.

Thanking you,

Yours sincerely,  
**For Oracle Financial Services Software Limited**

**Onkarnath Banerjee**  
**Company Secretary & Compliance Officer**

Encl: a/a



**Vijay V. Rajwade**

Chartered Accountant  
B.Com, F.C.A.

**Office :**

C/o. CVK & Associates

503/504, 5th Floor, 360 Degree Business Park,  
L.B.S. Marg, Next to R-Mall, Above Joyalukkas,  
Mulund (W), Checknaka, Mumbai - 400080.

Tel. : 022-20810619, 20810629

Email : vijayrajwade@rediffmail.com

## Reconciliation of Share Capital Audit

- |                                                                                |                                                                             |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| 1. For Quarter Ended                                                           | December 31, 2023                                                           |
| 2. ISIN                                                                        | INE881D01027                                                                |
| 3. Face Value                                                                  | Equity shares of Rs.5/- each                                                |
| 4. Name of the Company                                                         | Oracle Financial Services Software Limited                                  |
| 5. Registered Office/<br>Correspondence Address                                | Oracle Park, Off Western Express Highway<br>Goregaon (East), Mumbai 400 063 |
| 6. Telephone & Fax No.                                                         | Telephone No.: 6718 3000<br>Fax No.: 6718 3001                              |
| 7. Email address                                                               | onkarnath.banerjee@oracle.com                                               |
| 8. Names of the Stock Exchange<br>where the Company's securities<br>are listed | BSE Ltd. ("BSE")<br>National Stock Exchange of India Limited ("NSE")        |

|                                                                   | Number of shares | % Of Total Issued Capital |
|-------------------------------------------------------------------|------------------|---------------------------|
| 9. Issued Capital                                                 | 86,635,483       | 100.00                    |
| 10. Listed Capital<br>(Exchange wise)<br>(as per Company records) | 86,635,483       | 100.00                    |
| 11. Held in Dematerialised form in<br>CDSL                        | 1,734,488        | 2.00                      |
| 12. Held in Dematerialised form in<br>NSDL                        | 84,801,599       | 97.88                     |
| 13. Physical                                                      | 99,396           | 0.11                      |
| 14. Total No. of shares (11+12+13)                                | 86,635,483       | 100.00                    |

15. Reasons for difference if any, between (09 & 10), (09 & 14), (10 & 14) **NOT APPLICABLE**

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

| Particulars                                                                          | No. of shares                                     | Applied / Not Applied for listing                                   | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-princ. appr. pending for SE (Specify names) |
|--------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------|---------------------------|---------------------------|------------------------------------------------|
| Date of Allotment:<br>26/10/2023<br>Allotment of shares on exercise of stock options | 10,736 equity shares of face value of Rs.5/- each | Applied and approval received from BSE and NSE for all these shares | Listed on BSE and NSE on 03/11/2023.    | Yes                       | Yes                       | NIL                                            |
| Date of Allotment:<br>22/11/2023<br>Allotment of shares on exercise of stock options | 4,176 equity shares of face value of Rs.5/- each  | Applied and approval received from BSE and NSE for all these shares | Listed on BSE and NSE on 06/12/2023.    | Yes                       | Yes                       | NIL                                            |
| Date of Allotment:<br>20/12/2023<br>Allotment of shares on exercise of stock options | 17,736 equity shares of face value of Rs.5/- each | Applied and approval received from BSE and NSE for all these shares | Listed on BSE and NSE on 27/12/2023.    | Yes                       | Yes                       | NIL                                            |

17 Register of Members is updated (Yes /No) **Yes**  
If not, updated upto which date

18. Reference of previous quarter with regards to excess dematerialized shares, if any **Not Applicable**

19. Has the company resolved the matter mentioned in point no 18 above in current quarter? If not why? **Not Applicable**

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | N.A.              |
| Pending for more than 21 days | NIL             | NIL           | N.A.              |

21. Name, Telephone & Fax No. of the Compliance Officer of the Co. **Mr. Onkarnath Banerjee**  
**Company Secretary and Compliance Officer**  
**Telephone no.: 6718 3000**  
**Fax no.: 6718 3001**  
**Email id: onkarnath.banerjee@oracle.com**
22. Name, Address, Tel. & Fax. No., Regn. no. of the Auditor **Mr. Vijay V. Rajwade,**  
**Chartered Accountant.**  
**C/o CVK & Associates**  
**Chartered Accountants**  
**503/504, 5th Floor, 360 Degree Business Park,**  
**L.B.S. Marg, Next to R Mall, Above Joyalukkas,**  
**Mulund West, Mumbai-400080**  
**Telephone no.: 9820682129**
23. Appointment of common agency for share registry work  
If yes (name & address) **KFin Technologies Limited**  
**Selenium, Plot No. 31 & 32, Tower-B,**  
**Serilingampally, Nanakramguda,**  
**Financial District, Hyderabad – 500032**  
**State of Telangana**  
**Toll Free Number: 1800 3094 001**  
**Email: einward.ris@kfintech.com**
24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company changed its name etc.) **N.A.**

**Place: Mumbai**  
**Date: 04/01/2024**  
**UDIN: 24046344BKAURK5921**

**VIJAY** VIJAY VASANT  
**VASANT** RAJWADE  
2024.01.04  
**RAJWADE** 11:27:53  
+05'30'  
**Vijay V. Rajwade**  
**Chartered Accountant**  
**Membership No. 046344**