

January 13, 2021

To, Asst. Vice President Listing & Compliance National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code – OFSS	To, Asst. General Manager Listing & Compliance BSE Ltd. 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code – 532466
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Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit for the quarter ended December 31, 2020

Dear Sir,

We refer to the regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, with regard to Reconciliation of Share Capital Audit to be done by qualified Chartered Accountant or a Company Secretary.

Accordingly, we enclose herewith a Reconciliation of Share Capital Audit Report certified by Mr. Vijay V. Rajwade, a Chartered Accountant, for the quarter ended December 31, 2020.

The above said report will also be uploaded on Company's website.

Thanking you,

Yours sincerely,
For Oracle Financial Services Software Limited

Onkarnath Banerjee
Company Secretary & Compliance Officer

Encl: a/a

**Vijay V. Rajwade**

Chartered Accountant

B.Com, F.C.A.

Office :

C/o. CVK & Associates

A-103 / 104, Varadlaxmi,

Gokhale Road, Mulund (E),

Mumbai - 400 081.

Telefax : 2163 5822 / 5890

E-mail : vijayrajwade@rediffmail.com

Reconciliation of Share Capital Audit

1. For Quarter Ended **December 31, 2020**
2. ISIN **INE881D01027**
3. Face Value **Equity shares of Rs.5/- each**
4. Name of the Company **Oracle Financial Services Software Limited**
5. Registered Office/
Correspondence Address **Oracle Park, Off Western Express Highway
Goregaon (East), Mumbai 400 063**
6. Telephone & Fax No. **Telephone No.: 6718 2814
Fax No.: 6718 3001**
7. Email address **onkarnath.banerjee@oracle.com**
8. Names of the Stock Exchange **BSE Ltd. ("BSE")**
where the Company's securities **National Stock Exchange of India Limited ("NSE")**
are listed

	Number of shares	% of Total Issued Capital
9. Issued Capital	86,040,117	100.00
10. Listed Capital (Exchange wise) (as per Company records)	86,040,117	100.00
11. Held in Dematerialised form in CDSL	9,53,609	1.11
12. Held in Dematerialised form in NSDL	84,870,482	98.64
13. Physical	2,16,026	0.25
14. Total No. of shares (11+12+13)	86,040,117	100.00

15. Reasons for difference if any, between (09 & 10), (09 & 14), (10 & 14) **NOT APPLICABLE**

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. appr. pending for SE (Specify names)
Date of Allotment: 20/10/2020 Allotment of shares on exercise of stock options	4,488 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 26/10/2020	Yes	Yes	
Date of Allotment 25/11/2020 Allotment of shares on exercise of stock options	5,502 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 03/12/2020	Yes	Yes	
Date of Allotment: 22/12/2020 Allotment of shares on exercise of stock options	38,656 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 31/12/2020	Yes	Yes	

17. Register of Members is updated (Yes /No) **Yes**
If not, updated upto which date

18. Reference of previous quarter with regards to excess dematerialized shares, if any **Not Applicable**

19. Has the company resolved the matter mentioned in point no 18 above in current quarter ? If not why? **Not Applicable**

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

21. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Onkarnath Banerjee
Telephone no.: 6718 2814
Fax no.: 6718 3001
Email id: onkarnath.banerjee@oracle.com

22. Name, Address, Tel. & Fax. No., Regn. no. of the Auditor

Mr. Vijay V. Rajwade,
Chartered Accountant.
C/o CVK & Associates
Chartered Accountants
A-103 Varadlaxmi, Gokhale Road
Mulund East, Mumbai – 400 081
Telephone no. 9820682129
Fax no. 2163 5822

23. Appointment of common agency for share registry work
If yes (name & address)

RTA upto: December 4, 2020
Link Intime India Private Limited
(formerly Intime Spectrum Registry Ltd.) C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 078
New RTA w.e.f.: December 5, 2020
KFin Technologies Private Limited
Selenium Tower B, Plot Nos. 31 & 32
Financial District Nanakramguda
Serilingampally Mandal
Hyderabad - 500032

24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company changed its name etc.) **N.A.**

Place: Mumbai
Date : 13 /01/2021
UDIN : 21046344AAAAO9298

VIJAY
VASANT
RAJWADE
Digitally signed
by VIJAY VASANT
RAJWADE
Date: 2021.01.13
11:51:12 +05'30'
Vijay V. Rajwade
Chartered Accountant
Membership No. 046344